PERSONAL FINANCIAL STATEMENT

As of the _____ **day of** _____ **, 20**

TO **The Columbia Bank**

NAME _____

ADDRESS _____

ASSETS	
Cash (Schedule A)	
Stocks and Bonds (Schedule B)	
Accounts and Notes Receivable:	
Due from relatives and friends	
Due from others - good	
Doubtful	
Real Estate Owned (Schedule C)	
Mortgages Owned	
Cash Surrender Value Life Ins. (Sched.D)	
Other assets (itemize):	
TOTAL	$0.00
Amounts of Assets Pledged	

LIABILITIES	
Notes Payable Banks (Schedule A)	
Notes Payable to Relatives	
Notes Payable to Others	
Accounts Payable	
Federal & State Income Taxes Payable	
Other Accrued Taxes & Interest	
Mortgages Payable (Schedule C)	
Installment Contracts Payable	
Loans against Life Insurance (Sched. D)	
Other Liabilities (itemize) :	
TOTAL LIABILITIES	$0.00
NET WORTH	$0.00
TOTAL	$0.00
Amounts of Liabilities Secured	

Annual Income: **Salary** _____ **Fees/Commissions** _____ **Other** _____

Business or Occupation _____ **Name of Employer** _____

Are you a partner or officer in any other business or venture? _____

Age _____ **Marital Status (Do not complete if application is for individual unsecured credit)**

☐ Married ☐ Separated ☐ Unmarried (Includes Single, Divorced and Widowed)

Co-Applicant Name _____

Are there any unsatisfied judgements or legal actions pending against you? _____

Have you ever gone through bankruptcy or made a general assignment? _____

As of the date of this financial statement, I had not pledged, assigned, hypothecated or transferred the title to any of my assets, except as noted on this form or on a supporting schedule, nor has any such action been taken since that date, except as follows (give details)

CONTINGENT LIABILITIES: As endorser or co-maker _____

On receivables discounted or sold _____ **As guarantor** _____

On leases, mortgages or contracts _____ **Unsettled claims** _____

Schedule A **CASH BALANCES AND BANK LOANS**

Name of Bank	Statement Date		Method of Borrowing
	Cash Balance	Amount Owing	(Unsecured, Guaranty, Collateral
TOTALS AS PER STATEMENT	$0.00	$0.00	

(Please Complete All Schedules and Fill in All Blanks; Insert "None" if Appropriate)

Schedule B **STOCKS AND BONDS**

Shares or Bonds	Name of Security	In Name of	Present Market Value	If Pledged State to Whom
		Total	$0.00	

Schedule C **REAL ESTATE OWNED**

Location, Type of Property and Date Acquired	Title in Name of	Cost	Recent Appraised Value	Mortgage Amount Due
	Totals	$0.00	$0.00	$0.00
Are there any other liens against any of the above property?				
Are there any mortgage payments, interest or taxes in arrears?				

Schedule D **LIFE INSURANCE**

Face Amount	Name of Company	Beneficiary	Type of Policy	Cash Value	Loans Against Policy
			Totals	$0.00	$0.00
Are any of the above polices assigned except for loans as shown?					

INFORMATION CONCERNING WILL

Date of Will		**Name and addresses of Executors**	
No Will			

PLEASE NOTE CAREFULLY

For the purpose of obtaining and/or maintaining credit with the Bank, the Undersigned (the person or persons signing below) submit the above information as being a true, accurate statement of their financial condition as of the date shown. The Undersigned agree that the Bank may at its discretion verify any of the information contained herein by direct contact with relevant third parties. The Undersigned agree to notify the Bank immediately of any change in their financial condition which would adversely affect their ability to repay any of their obligations to the Bank according to terms. Should the Bank learn of such an adverse change without notice from the Undersigned, or should any of the information in the above statement be untrue or misleading or materially incomplete, the Undersigned agree that all their indebtedness, jointly or severally, may at the Bank's election, become immediately due and payable without notice. Unless the Bank itself learns otherwise, or is notified otherwise by the Undersigned, it is understood that the Bank may continue to rely upon the information herein as a true, accurate statement of the financial condition of the Undersigned. In the event of a continuing obligation to the Bank, the Undersigned agree to supply such current financial or other information as the Bank may reasonably request from time to time. This and all such financial statement shall become the property of the Bank.

(SEAL) _____

S.S.# _____

Dated: _____ (SEAL) _____

S.S.# _____

We intend to apply for joint credit: _____ _____

Applicant (Initial) Co-Applicant (Initial)